SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Frazier Healthcare VI, L.P.</u>		2. Date of Event Requiring Statement (Month/Day/Year) 05/06/2015		3. Issuer Name and Ticker or Trading Symbol <u>COLLEGIUM PHARMACEUTICAL</u> , <u>INC</u> [COLL]				
(Last) (First) (Middle) 601 UNION STREET, SUITE 3200				4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner Officer (give title Other (specify below)		er (Mo	 5. If Amendment, Date of Original Filed (Month/Day/Year) 6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person 	
(Street) SEATTLE WA 98101						App		
(City) (State)	(Zip)							
		Table I - No	on-Deriva	tive Securities Beneficial	lly Owned			
1. Title of Security (Instr. 4)				2. Amount of Securities 3. Ownership Beneficially Owned (Instr. 4) Form: Direct (D) or Indirect (I) (Instr. 5)		cṫ(D) (Inst	4. Nature of Indirect Beneficial Ownership (Instr. 5)	
	(6			ve Securities Beneficially ants, options, convertible		s)		
1. Title of Derivative Security (Instr. 4)		2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securiti Underlying Derivative Security		4. Conversion or Exercise	5. Ownership Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
		Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	ve or Indirect	
Series A Convertible Preferred	l Stock	(1)	(1)	Common Stock	582,490(1)	(1)	I (2)(3)	By: Frazier Healthcare VI, L.P.
Series B Convertible Preferred	Stock	(1)	(1)	Common Stock	222,231 ⁽¹⁾	(1)	I ⁽²⁾⁽³⁾	By: Frazier Healthcare VI, L.P.
Series C Convertible Preferred	Stock	(1)	(1)	Common Stock	392,113 ⁽¹⁾	(1)	I ⁽²⁾⁽³⁾	By: Frazier Healthcare VI, L.P.
Series D Convertible Preferred	l Stock	(1)	(1)	Common Stock	532,764 ⁽¹⁾	(1)	I ⁽²⁾⁽³⁾	By: Frazier Healthcare VI, L.P.
1. Name and Address of Reporting I <u>Frazier Healthcare VI, L</u>							·	
(Last) (First) (Middle 601 UNION STREET, SUITE 3200		e)	_					
(Street) SEATTLE WA	9810	1						
(City) (State)	(Zip)							
1. Name and Address of Reporting F FHM VI, L.P.	Person*							
Last) (First) (Middle) 601 UNION STREET, SUITE 3200								
Street) SEATTLE WA 98101		1	_					
(City) (State)	(Zip)							
1. Name and Address of Reporting F FHM VI, L.L.C.	Person*		_					

(Last) 601 UNION STREE	(First) ET, SUITE 3200	(Middle)
(Street) SEATTLE	WA	98101
(City)	(State)	(Zip)
1. Name and Address of FRAZIER ALA		
(Last) C/O FRAZIER HEA 601 UNION STREE	(First) ALTHCARE VI, L.P. T, SUITE 3200	(Middle)
(Street) SEATTLE	WA	98101
(City)	(State)	(Zip)
1. Name and Address of <u>Naini Nader J</u>	Reporting Person*	
(Last) C/O FRAZIER HEA 601 UNION STREE		(Middle)
(Street) SEATTLE	WA	98101
(City)	(State)	(Zip)
1. Name and Address of Topper James N	Reporting Person [*]	
(Last) C/O FRAZIER HEA 601 UNION STREE	(First) ALTHCARE VI, L.P. ET, SUITE 3200	(Middle)
(Street) SEATTLE	WA	98101
(City)	(State)	(Zip)
1. Name and Address of <u>Every Nathan R</u>	Reporting Person*	
(Last) C/O FRAZIER HEA 601 UNION STREE	(First) ALTHCARE VI, L.P. ET, SUITE 3200	(Middle)
(Street) SEATTLE	WA	98101
(City)	(State)	(Zip)

Explanation of Responses:

1. All series of Convertible Preferred Stock will automatically convert into Collegium Pharmaceutical, Inc. (the "Issuer") common stock on a 1-for-6.9 basis immediately prior to the closing of the initial public offering and have no expiration date.

2. This report is filed jointly by Frazier Healthcare VI, L.P. ("FHVI"), FHM VI, L.P. ("FHM LP"), FHM VI, L.L.C. ("FHM LLC"), Nathan Every ("Every"), Alan Frazier ("Frazier"), Nader Naini ("Naini") and James Topper ("Topper"), all of whom share beneficial ownership of more than 10% of the capital stock of the Issuer. FHVI is the record holder of 4,019,183 shares of Series A Convertible Preferred Stock, which will automatically convert into 582,490 shares of common stock upon the closing of the Issuer's initial public offering. FHVI is the record holder of 1,533,399 shares of Series B Convertible Preferred Stock, which will automatically convert into 222,231 shares of common stock upon the closing of the Issuer's initial public offering. (continued in footnote 3)

3. FHVI is the record holder of 1,533,399 shares of Series B Convertible Preferred Stock, which will automatically convert into 222,231 shares of common stock upon the closing of the Issuer's initial public offering. FHVI is the record holder of 2,705,585 shares of Series C Convertible Preferred Stock, which will automatically convert into 392,113 shares of common stock upon the closing of the Issuer's initial public offering. FHVI is the record holder of 3,676,078 shares of Series D Convertible Preferred Stock, which will automatically convert into 532,764 shares of common stock upon the closing of the Issuer's initial public offering.

The shares are held by FHVI. The general partner of FHVI is FHM LP, a limited partnership, the general partner of which is FHM LLC. The members of FHM LLC are Every, Frazier, Naini, Heron, and Topper. These individuals share voting and investment power over the shares held by FHVI. Each of these individuals disclaims beneficial ownership of such shares, except to the extent of his pecuniary interest.

Remarks:

<u>partner, By FHM VI, L.L.C.,</u>							
<u>its general partner, By: /s/</u>							
Steve Bailey, Chief Financial							
<u>Officer</u>							
<u>FHM VI, L.P., By: FHM VI,</u>							
<u>L.L.C., its general partner, By:</u>	05/06/2015						
<u>/s/ Steve Bailey, Chief</u>	03/00/2013						
<u>Financial Officer</u>							
FHM VI, L.L.C., By: /s/ Steve	05/06/2015						
Bailey, Chief Financial Officer	05/06/2015						
<u>/s/ Alan Frazier</u>	05/06/2015						
<u>/s/ Nader Naini</u>	05/06/2015						
<u>/s/ James Topper</u>	05/06/2015						
<u>/s/ Nathan Every</u>	05/06/2015						
** Signature of Reporting Person	Date						

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 \ast If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.